

Broiler & Breeder News Asia

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Corporate News

CAB Cakaran to build 50 new houses

- **New Builds:** CAB Cakaran has leased 3 parcels of land from the Terengganu state government for the proposed development of an RM105mil (USD 26 mill) modern poultry farming project.
- **Scale:** 50 closed houses, related infrastructure, supporting facilities, and solar energy support systems with a rearing capacity of one million chickens.

Source: [The Star](#)



Malaysian feedmillers request postponement of fine payments

- **Courts:** 4 Malaysian feedmillers have requested a delay in the fines imposed on them for alleged price-fixing until after their judicial review is complete.
- **Consequences:** They contend that paying the fines at present would require selling assets or raising feed prices, leading to higher consumer prices.

Source: [Asian Agribiz](#)



JBS eyes Southeast Asian chicken acquisitions

- **Expansion:** JBS is evaluating chicken-sector acquisitions in Southeast Asia, although CEO Gilberto Tomazoni says suitable investment conditions have not yet emerged.
- **Partnership:** JBS recently partnered with Indonesia's Danantara to pursue protein investments across Indonesia, Southeast Asia, Australia and New Zealand.

Source: [The Poultry Site](#)



Malindo Feedmill posts strong first-half profit growth

- **Earnings:** Malindo Feedmill's H1 2026 net profit surged 267% YoY to USD 5.52 million, supported by a 20% increase in sales.
- **Investment:** Despite negative USD 8.12 million operating cash flow, Malindo increased fixed-asset spending to USD 23.28 million while continuing dividend payments.

Source: [Asian Agribiz](#)



CPF targets EU poultry access as Vietnam operations expand

- **Expansion:** CPF's Vietnam poultry business is expanding, with chicken exports to Japan and South Korea growing and new farm capacity planned within two years.
- **EU Access:** CPF is discussing poultry export approval with the EU, supported by strong food-safety standards and established European customer relationships.
- **Cost Advantage:** Vietnam's 0% tariffs on major feed ingredients, including corn and soybeans, support competitive production costs and margin expansion.

Source: [Efeedlink](#)



Thaifoods profit falls as poultry and swine prices weaken

- **Earnings:** Thaifoods Group's Q2 2026 net profit fell 42.2% Y-on-Y to THB 1.47 billion (USD 45.7 million) as livestock prices weakened.
- **Poultry:** Poultry revenue dropped 22.6% to THB 3.98 billion (USD 123 million), reflecting 11.8% lower chicken prices and nearly 20% lower volumes.
- **Retail:** Retail revenue grew 29.5% to THB 8.76 billion (USD 271 million), supported by expansion to 748 outlets, partially cushioning weaker livestock earnings.

Source: [Efeedlink](#)



Market Trends and Exports/Imports

Philippines imposes safeguard tariffs on poultry and processed meat imports

- **Tariffs:** The Philippines ordered safeguard duties on poultry and processed meat imports through the end of the year if volumes exceed trigger thresholds.
- **Protection:** Trigger levels have already been exceeded for poultry meat. Tariffs aim to protect local producers facing high feed costs and disease risks while supporting industry recovery.
- **Impact:** Duties may limit cheaper imported chicken, prioritizing domestic production resilience while remaining compliant with WTO agricultural trade rules.

Source: [aviNews Asia](#)



Market Trends and Exports/Imports (Cont.)

Japanese chicken production to remain broadly flat in 2027



- **Conditions:** Japanese demand for chicken remains strong, but with feed prices back to 2022 levels, driven by freight prices, along with increased packaging and energy costs, the cost of production is high, deterring production growth.
- **Consolidation:** The number of broiler companies dropped by 4% in 2026, but production per company increased slightly to cover the decrease. HPAI had little impact in the 25/26 season, mainly impacting layer flocks.

Source: [The Poultry Site](#)



Chick and broiler prices rise with Resumption of MBG

- **Market:** With the resumption of the Free Nutritious Meal (MBG) program, broiler chick prices have risen 51.5% M-on-M (IDR 5,286 (USD 0.30) per head, driven by an 11.4% increase in broiler prices (Rp 18,661 (USD 1.05) per kg) in Indonesia.
- **Headwinds:** Corn prices remain 31.9% above last year's price, MBG is having less impact on consumption than initially expected, and broiler prices remain below the agreed floor price of IDR 19,000 (USD 1.06) per kg.

Source: [kontan.co.id](#)

Sustainability and Welfare

Malaysia's closed-house transition faces high-cost barriers

- **Adoption:** Only 8% of Malaysia's 16,316 poultry houses are fully enclosed, despite the promotion of these systems for many years. Biosecurity should be treated as critical national defense infrastructure, ensuring resilient protein supply chains that remain viable even during disease outbreaks.
- **Costs:** New closed-house farms cost about USD 2.2 million, making conversion difficult for smaller producers. Perak state will mandate closed-house systems from January 2027.
- **Enforcement:** It is recommended that existing agricultural zones be designated as biosecure enclaves rather than relocating farms. The Ministry of Agriculture and Food Security is drafting a National Food Security Act to strengthen resilience against global supply shocks.

Source: [aviNews Asia](#)



Vietnam livestock exporters strengthen traceability and emissions compliance

- **Compliance:** Vietnam exporters are upgrading traceability, food safety and residue controls as China, EU, Japan and US requirements become increasingly stringent.
- **Investment:** CP Vietnam and Mavin are expanding integrated Feed-Farm-Food systems, digital traceability, ESG reporting and processing infrastructure to maintain export access.
- **Sustainability:** Producers are strengthening emissions management, circular practices and animal welfare standards as carbon footprints become increasingly important in international market compliance.

Source: [Efeedlink / Vietnam News Service](#)



Vaccination and Disease Prevention

Unlocking Marek's secrets



- **Current Vaccines:** Today's Marek's vaccines work extremely well, but researchers don't understand why.
- **PCR Testing:** New genomic analysis has revealed hidden repeat regions of DNA in the virus that appear to be associated with virulence. This could be a game-changer, allowing a simple PCR test to determine the disease-causing potential of a particular Marek's strain.

Source: [Watt Poultry](#)

Avian Influenza and Disease Outbreaks

Bangladesh develops local AI Vaccine



- **Innovation:** Bangladesh Livestock Research Institute (BLRI) has developed an Avian Influenza vaccine, using local technology and materials, that is now ready for commercial production.
- **Commercialization:** The vaccine will be distributed through the Department of Livestock Services to control the disease, reduce losses, and reduce reliance on imported vaccines.

Source: [The Financial Express](#)



Australia to vaccinate vulnerable native birds against H5N1

- **Vaccination:** Australia will begin H5N1 vaccination within weeks, initially targeting captive native bird species most vulnerable to extinction.
- **Escalation:** The program follows Australia's first mass seabird deaths from H5N1, after the virus spread from migratory seabirds to native species.

Source: [The Poultry Site](#)