Broiler & Breeder News Asia

20-26 August 2026

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Corporate News

CPF expects recovery after H1 profit decline

- **Performance:** CPF reported H1 2026 revenue of USD 8.59 billion and USD 271 million net profit, with overseas operations contributing 66% of sales.
- **Pressure:** Meat oversupply, disease-driven livestock releases and higher transport and raw material costs pressured prices and profitability, particularly in China.
- **Outlook:** CPF expects H2 improvement as meat markets rebalance, while investing in supply-chain efficiency, AI, smart agriculture and risk management.

Source: aviNews Thailand

GPPU reinforces breeding's strategic role in Indonesia

- **Breeding:** GPPU (Indonesian Breeder's Association)emphasized stronger genetics, production efficiency, biosecurity, sustainability and welfare as essential to a competitive Indonesian poultry supply chain.
- **Leadership:** Asrokh Nawawi was appointed GPPU Chairman for 2026–2030, prioritizing stronger government-industry collaboration and policies reflecting operational realities.
- **Regeneration:** GPPU's new management will feature more younger-generation leaders, aiming to improve adaptability, partnerships and responses to evolving poultry industry challenges.

Source: Poultry Indonesia

Japfa Comfeed's H1 profit doubles on stronger poultry pricing

- **Earnings:** JPFA's H1 2026 sales rose 28.7% to USD 1.99 billion, while net profit doubled to USD 139.3 million.
- **Drivers:** Improved broiler and DOC prices, healthier supply-demand balance and operating leverage drove profitability, with Indonesia's MBG program providing additional demand support.
- **Outlook:** Growth depends on sustained poultry pricing and controlled supply, while feed, corn and soybean meal costs remain key margin risks.

Source: Efeedlink

Market Trends and Exports/Imports

Japan chicken imports forecast flat in 2027

- **Outlook:** Japan's chicken imports are forecast to remain flat in 2027, despite continued strong retail and foodservice demand.
- **Suppliers:** Brazil and Thailand supply 80% of imports; Brazilian volumes increased on competitive pricing, while Thai shipments declined amid slower production growth.
- **Processed:** Processed chicken represents 47% of imports, supported by labor shortages and high domestic processing costs; Chinese volumes rose 20% in H1 2026.

Source: The Poultry Site

Chicken gains share in Vietnam's meat market

- **Shift:** Chicken's share of Vietnamese household meat consumption rose from 29% in 2020 to 33% in 2024, while pork declined.
- **Pork:** Pork remained the leading protein but fell from 53% to 48% of household meat consumption as consumers diversified protein choices.
- **Outlook:** Vietnam's meat consumption mix could diversify, creating additional growth opportunities for chicken.

Source: Asian Agribiz

China raises chicken production forecast as output expands

- **Production:** China's Q1 poultry meat output rose 9.3% year-on-year to 7.01 million tons, prompting USDA to raise its 2026 chicken forecast.
- **Exports:** Chicken exports surged 51% to 546,000 tons in January–May, supported by competitive prices and growing access to international markets.
- **Trade:** Expanding domestic supply is pressuring chicken prices and reducing import requirements, while USDA forecasts production reaching approximately 19 million tons in 2027.

Source: AVN Pakistan

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Market Trends and Exports/Imports (Cont.)

Vietnam chicken imports rise in H1 2026

- **Imports:** Vietnam imported 186,400 tons of chicken worth USD 188.3 million in H1 2026, up 2.1% in volume year-on-year.
- **US Supply:** The US remained the largest supplier, shipping 63,300 tons worth USD 75 million, up 11.9% and 14.1%, respectively.
- **Turkey:** Turkish shipments surged 261% to 29,600 tons, making Turkey the second-largest supplier and highlighting rapid growth in Vietnam's import market.

Source: Vietnam Livestock

Philippines posts record Q2 chicken production

- **Output:** Philippine chicken production rose 4.1% year-on-year to a record Q2 586,181 tons, with broilers accounting for 87.8% of output, native or improved chicken 10.5%, and culled layer chicken 1.4%.
- **Inventory:** Chicken numbers increased 7.4% to 228.49 million birds.
- **Prices:** Higher supplies pressured returns, with broiler farmgate prices falling 8.1% to PHP116.38/kg.

Source: Efeedlink

Feed and Nutrition

US corn yields expected below 2025 record

- **Yields:** Pro Farmer projects Iowa corn at 193.98 bpa (12.18 MT/ha)and Minnesota at 199.01 bpa (12.49 MT/ha), both below 2025 but above three-year averages.
- **Pressure:** Drought, heat, fertilizer losses and pollination stress hurt western crops, with strong eastern yields unlikely to fully offset Corn Belt weakness.
- **Costs:** Lower yields could pressure farmer margins as elevated fertilizer and fuel costs mean producers need near-record yields to remain profitable.

Source: The Poultry Site

Malaysia expands local grain corn production

- **Security:** Malaysia launched large-scale grain corn cultivation to reduce reliance on 2.5 million tons of annual imports and stabilize animal feed costs.
- **Production:** About 400 ha using MARDI-developed MZ1 and MZ2 varieties are planted, with first harvest expected by end-2026.
- **Target:** Local output could initially meet 3–4% of demand, with expansion planned toward 30% to strengthen feed security and stabilize poultry prices.

Source: Asian Agribiz

Vietnam feed prices forecast to rise another 3–5%

- **Outlook:** Vietnam's animal feed prices could rise another 3–5% by year-end, after manufacturers already increased prices by USD 4–11/ton.
- **Drivers:** Middle East tensions and shipping disruptions are raising imported ingredient, freight, and insurance costs while lengthening delivery routes.
- **Supply:** Despite rising costs, domestic feed supply remains sufficient, with no shortages expected.

Source: Asian Agribiz

Pakistan's imports exceed one million tons of US soybeans

Imports: USDA forecasts total soybean imports at 2.6 million tons in 2026/27, 41% US-sourced.

Recovery: Improved soybean availability is helping previously closed feed mills resume operations and supporting poultry production recovery after years of feed supply disruptions.

Risk: Heavy import dependence leaves Pakistan's poultry sector exposed to global soybean prices, freight costs, trade policies, and future supply disruptions.

Source: AVN Pakistan

Vaccination and Disease Prevention

Antibiotic overuse raises AMR risks in Bangladesh broilers

- **Overuse:** Many independent broiler farmers routinely give antibiotics to healthy birds for prevention, often following advice from dealers supplying chicks, feed and medicines.
- **Risk:** Inappropriate antibiotic use can drive antimicrobial resistance and residues, particularly when farmers fail to follow veterinary guidance and required withdrawal periods.
- **Prevention:** Contract growers rely more on veterinary oversight and biosecurity, highlighting disease prevention as a lower-cost alternative to routine antibiotic use.

Source: Dhaka Tribune